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Attorneys for Goldman Sachs Lending Partners, LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

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Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF NOTICE OF
TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)(2)**

1. On January 13, 2011, Goldman Sachs Lending Partners, LLC (“Goldman Sachs”) filed a Notice of Transfer of Claim Pursuant to Rule 3001(e)(2) (the “Notice”) in respect of Claim No. 13034 (the “Claim”) in this case (Lehman Brothers Holdings Inc., Debtor, Case No. 08-03555 (JMP)) (Docket No. 13935).

2. PLEASE TAKE NOTICE that Goldman Sachs hereby withdraws the Notice.

3. I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Dated: New York, New York
January 18, 2011

SEWARD & KISSEL LLP

By: /s/ John R. Ashmead
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